

26/08/2024

**The Corporate Relations Department,
The BSE Limited,
Department of Corporate Services,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.**

Scrip Code: 543902

Sub: Corrigendum/addendum to the Notice of the Extra Ordinary General Meeting scheduled to be held on September 02, 2024.

Dear Sir/Madam,

In continuation to our Extra Ordinary General Meeting (“EGM”) Notice circulated on 10th August 2024, we are submitting herewith corrigendum to the Notice of the EGM, scheduled to be held on Monday, September 02nd, 2024 through Video Conferencing (“VC”) or Other Audio Video Means (“OAVM”), due to the disqualification of certain proposed allottees.

Copy of the said corrigendum to the EGM Notice is also uploaded on the website of the Company i.e. <https://www.retinapaints.com/egm/>

Thanking you
Yours faithfully,

FOR RETINA PAINTS LIMITED

**KRISHNAMACHARI RAMU
COMPANY SECRETARY & COMPLIANCE OFFICER
MEMBERSHIP NUMBER: A7679**

Encl: Corrigendum to the Notice of EGM

**CORRIGENDUM/ADDENDUM TO THE NOTICE OF THE EXTRAORDINARY
GENERAL MEETING**

01stExtra-ordinary General Meeting (EGM) for the Financial Year 2024-25 of the members of M/s. Retina Paints Limited is scheduled to be held on Monday, September 02nd, 2024, at 12:30 P.M. through Video Conferencing or Other Audio Video Means.

The Notice of the EGM dated 7th August 2024 (“EGM Notice”) was circulated via email to the Shareholders of the Company on 10th August 2024, in due compliance with the provisions of the Companies Act, 2013, and rules made thereunder, read with circulars issued by the Ministry of Corporate Affairs and Securities Exchange Board of India, respectively. We draw the attention of all the members of the Company towards the said EGM Notice. This corrigendum is being issued to give notice to amend the details of the proposed allottees as mentioned below.

Five of the Proposed allottees viz. Mrs.Grishma Devi Rathi(Non-Promoter), Mrs. Yasmein Shadiq(Non-Promoter), Mrs. Savarni Konduru(Non-Promoter), Mr. Raja Sekaran S(Non-Promoter) and Mr.Gerard Arthur Pennefather(Non-Promoter) (“Removed Proposed Allottees”), whose names are mentioned in the table of list of proposed allottees in the EGM Notice circulated on 10th August 2024, has been disqualified for the present preferential issue/offer due to breach of condition of Regulation 159(1) of the Securities and Exchange Board of India (Issue of capital and Disclosure Requirements) Regulations, 2018 (“ICDR Regulations”).

Due to such disqualification, the names of removed Proposed Allottees have been removed from the list of proposed allottees. It is now being proposed to allot such Equity Shares to Mr. Tanay Kumar Rathi (Non-Promoter) and Mr. B. Ravindra Kumar (Non-promoter) which was previously proposed to be allotted to removed Proposed Allottees.

The Company is issuing this Corrigendum to the EGM Notice (“Corrigendum”) due to the disqualification of removed proposed allottees, Consequently, the following changes will be made in the EGM Notice & Explanatory Statement:

1. EGM Notice – Page No. 03,
2. EGM Explanatory Statement – Page No. 22 & 23

3. EGM Explanatory Statement – Point No. 15 - Page No. 27 & 28
4. EGM Explanatory Statement – Point No. 24 - Page No. 30 & 31
5. EGM Explanatory Statement – Point No. 22 - Page No. 29

In respect of the aforesaid subject matters, the Members are requested to take note of the following changes:

1. The names of the proposed allottees as mentioned in Resolution No. 1 of EGM Notice – Page No. 03 and EGM Explanatory Statement – Page No. 22 & 23: shall be rearranged and read as follows:

Names provided in EGM Notice/Explanatory Statement				Revised Names&Equity Shares of Proposed Allottees			
S.No	Details of Subscriber	Number of Equity Shares	Consideration (in Rs.)	S.No	Details of Subscriber	Number of Equity Shares	Consideration (in Rs.)
1	Grishma Devi Rathi*	5,000	3,83,750	1	Tanay Kumar Rathi#	5,000	3,83,750
2	Archana Rathi	5,000	3,83,750	2	Archana Rathi	5,000	3,83,750
3	Mudita Rathi	5,000	3,83,750	3	Mudita Rathi	5,000	3,83,750
4	Vinodh Chelambathodi	50,000	38,37,500	4	Vinodh Chelambathodi	50,000	38,37,500
5	Geetha Kannan	1,34,000	1,02,84,500	5	Geetha Kannan	1,34,000	1,02,84,500
6	Srinivasan Kannan	66,000	50,65,500	6	Srinivasan Kannan	66,000	50,65,500
7	Yasmein Shadiq*	7,000	5,37,250	7	Swetha Sree	66,000	50,65,500
8	Swetha Sree	66,000	50,65,500	8	Uma Mani	80,000	61,40,000
9	Uma Mani	80,000	61,40,000	9	Uma Sridhar	80,000	61,40,000
10	Uma Sridhar	80,000	61,40,000	10	E Kalvikarasi Rajendran	5,000	3,83,750
11	E Kalvikarasi Rajendran	5,000	3,83,750	11	P Giribabu	34,000	26,09,500
12	Savarni Konduru*	5,000	3,83,750	12	Aluru Adhinarayana Reddy	14,000	10,74,500
13	P Giribabu	34,000	26,09,500	13	Venkatesh Rajamani	28,000	21,49,000
14	Aluru Adhinarayana Reddy	14,000	10,74,500	14	Ajitkumar Chimanbhai Patel	3,35,000	2,57,11,250
15	Venkatesh Rajamani	28,000	21,49,000	15	Dilip C Patel	40,000	30,70,000
16	Ajitkumar Chimanbhai	3,35,000	2,57,11,250	16	Vasundhara	14,000	10,74,500

	Patel						
17	Dilip C Patel	40,000	30,70,000	17	K. Rekha	5,000	3,83,750
18	Raja Sekaran S*	7,000	5,37,250	18	N Sathyanarayana Rao	5,000	3,83,750
19	Vasundhara	14,000	10,74,500	19	R. Suthesh	5,000	3,83,750
20	K. Rekha	5,000	3,83,750	20	Beena	70,000	53,72,500
21	N Sathyanarayana Rao	5,000	3,83,750	21	Shanmugam Palanivelu	10,000	7,67,500
22	R. Suthesh	5,000	3,83,750	22	S. Seethalakshmi	7,000	5,37,250
23	Gerard Arthur Pennefather*	5,000	3,83,750	23	Naresh Kumar S Mehta	35,000	26,86,250
24	Beena	70,000	53,72,500	24	Rajashree Naresh Mehta	35,000	26,86,250
25	Shanmugam Palanivelu	10,000	7,67,500	25	Viswanathan Sivakumar	34,000	26,09,500
26	S. Seethalakshmi	7,000	5,37,250	26	V Sumithra	5,000	3,83,750
27	Naresh Kumar S Mehta	35,000	26,86,250	27	Dhanalakshmi S	1,00,000	76,75,000
28	Rajashree Naresh Mehta	35,000	26,86,250	28	Kannabiran Ranganathan	36,000	27,63,000
29	Viswanathan Sivakumar	34,000	26,09,500	29	Srividhya Jagannathan	7,000	5,37,250
30	V Sumithra	5,000	3,83,750	30	Keshav Jagannathan	7,000	5,37,250
31	Dhanalakshmi S	1,00,000	76,75,000	31	B Ravindra Kumar	44,000 ^{\$}	33,77,000 [^]
32	Kannabiran Ranganathan	36,000	27,63,000	32	Sathishkumar Kallepu	34,000	26,09,500
33	Srividhya Jagannathan	7,000	5,37,250				
34	Keshav Jagannathan	7,000	5,37,250				
35	B Ravindra Kumar	20,000	15,35,000				
36	Sathishkumar Kallepu	34,000	26,09,500				
	Total	14,00,000	10,74,50,000			14,00,000	10,74,50,000

*Removed proposed allottees

Newly added proposed allottee

\$Revised maximum quantity of Equity Shares to be allotted

^Revised maximum consideration to be received

2. The following changes shall be made in the EGM Explanatory Statement – Point No. 15 - Page No. 27 & 28i.e., under the heading of “**The names of the proposed allottees and the percentage of post-preferential offer capital that may be held by them**”

Names provided in EGM Notice/Explanatory Statement			Revised Names&percentage of Proposed Allottees		
S.No.	Name of the proposed allottees	% post offer	S.No.	Name of the proposed allottees	% post offer
1.	Grishma Devi Rathi*	0.03	1.	Tanay Kumar Rathi#	0.03
2.	Archana Rathi	0.03	2.	Archana Rathi	0.03
3.	Mudita Rathi	0.03	3.	Mudita Rathi	0.03
4.	Vinodh Chelambathodi	0.82	4.	Vinodh Chelambathodi	0.82
5.	Geetha Kannan	0.87	5.	Geetha Kannan	0.87
6.	Srinivasan Kannan	0.43	6.	Srinivasan Kannan	0.43
7.	Yasmein Shadiq*	0.06	7.	Swetha Sree	0.44
8.	Swetha Sree	0.44	8.	Uma Mani	0.52
9.	Uma Mani	0.52	9.	Uma Sridhar	0.52
10.	Uma Sridhar	0.52	10.	E Kalvikarasi Rajendran	0.03
11.	E Kalvikarasi Rajendran	0.03	11.	P Giribabu	0.34
12.	Savarni Konduru*	0.03	12.	Aluru Adhinarayana Reddy	0.09
13.	P Giribabu	0.34	13.	Venkatesh Rajamani	0.18
14.	Aluru Adhinarayana Reddy	0.09	14.	Ajitkumar Chimanbhai Patel	2.18
15.	Venkatesh Rajamani	0.18	15.	Dilip C Patel	0.26
16.	Ajitkumar Chimanbhai Patel	2.18	16.	Vasundhara	0.09
17.	Dilip C Patel	0.26	17.	K. Rekha	0.03
18.	Raja Sekaran S*	0.08	18.	N Sathyanarayana Rao	0.03
19.	Vasundhara	0.09	19.	R. Suthesh	0.03
20.	K. Rekha	0.03	20.	Beena	0.46
21.	N Sathyanarayana Rao	0.03	21.	Shanmugam Palanivelu	0.07
22.	R. Suthesh	0.03	22.	S. Seethalakshmi	0.05
23.	Gerard Arthur Pennefather*	0.03	23.	Naresh Kumar S Mehta	0.23
24.	Beena	0.46	24.	Rajashree Naresh Mehta	0.23
25.	Shanmugam Palanivelu	0.07	25.	Viswanathan Sivakumar	0.23
26.	S. Seethalakshmi	0.05	26.	V Sumithra	0.03
27.	Naresh Kumar S Mehta	0.23	27.	Dhanalakshmi S	0.65
28.	Rajashree Naresh Mehta	0.23	28.	Kannabiran Ranganathan	0.40
29.	Viswanathan Sivakumar	0.23	29.	Srividhya Jagannathan	0.05
30.	V Sumithra	0.03	30.	Keshav Jagannathan	0.05
31.	Dhanalakshmi S	0.65	31.	B Ravindra Kumar	0.29 [§]
32.	Kannabiran Ranganathan	0.40	32.	Sathishkumar Kallepu	0.34

33.	Srividhya Jagannathan	0.05			
34.	Keshav Jagannathan	0.05			
35.	B Ravindra Kumar	0.13			
36.	Sathishkumar Kallepu	0.34			

*Removed proposed allottees

Newly added proposed allottee

\$ Revised Percentage

3. The following changes shall be made in the EGM Explanatory Statement – Point No. 24 - Page No. 30 & 31 i.e., under the heading of **“The current and proposed status of the Allottee(s) post Preferential Issue namely, Promoter or Non-Promoter”**

Details provided in EGM Notice/Explanatory Statement				Revised Details			
S.No	Name of Proposed Allottees	Current Status of the Proposed Allottee	Proposed Status of the Proposed Allottee post the preferential issue	S.No	Name of Proposed Allottees	Current Status of the Proposed Allottee	Proposed Status of the Proposed Allottee post the preferential issue
1	Grishma Devi Rathi*	Non-Promoter	Non-Promoter	1	Tanay Kumar Rathi#	Non-Promoter	Non-Promoter
2	Archana Rathi	Non-Promoter	Non-Promoter	2	Archana Rathi	Non-Promoter	Non-Promoter
3	Mudita Rathi	Non-Promoter	Non-Promoter	3	Mudita Rathi	Non-Promoter	Non-Promoter
4	Vinodh Chelambathodi	Non-Promoter	Non-Promoter	4	Vinodh Chelambathodi	Non-Promoter	Non-Promoter
5	Geetha Kannan	Non-Promoter	Non-Promoter	5	Geetha Kannan	Non-Promoter	Non-Promoter
6	Srinivasan Kannan	Non-Promoter	Non-Promoter	6	Srinivasan Kannan	Non-Promoter	Non-Promoter
7	Yasmein Shadiq*	Non-Promoter	Non-Promoter	7	Swetha Sree	Non-Promoter	Non-Promoter
8	Swetha Sree	Non-Promoter	Non-Promoter	8	Uma Mani	Non-Promoter	Non-Promoter
9	Uma Mani	Non-Promoter	Non-Promoter	9	Uma Sridhar	Non-Promoter	Non-Promoter
10	Uma Sridhar	Non-Promoter	Non-Promoter	10	E Kalvikarasi Rajendran	Non-Promoter	Non-Promoter
11	E Kalvikarasi Rajendran	Non-Promoter	Non-Promoter	11	P Giribabu	Non-Promoter	Non-Promoter
12	Savarni Konduru*	Non-Promoter	Non-Promoter	12	Aluru Adhinarayana Reddy	Non-Promoter	Non-Promoter
13	P Giribabu	Non-Promoter	Non-Promoter	13	Venkatesh Rajamani	Non-Promoter	Non-Promoter
14	Aluru	Non-	Non-	14	Ajitkumar	Non-	Non-

Regd. & Corporate Office : Block # 2, 2nd & 3rd Floors, Survey No. 184 & 185, Opp : Ganesh Kaman
5th Phase, IDA Cherlapally, Hyderabad - 500 051, Medchal Malkajgiri, Telangana, India.

Tel : +91 40 2720 5580 | Mobile : +91 96189 19333

E-mail : info@retinapaints.com | Website : www.retinapaints.com

CIN : L24232TG2010PLC071018

	Adhinarayana Reddy	Promoter	Promoter		Chimanbhai Patel	Promoter	Promoter
15	Venkatesh Rajamani	Non-Promoter	Non-Promoter	15	Dilip C Patel	Non-Promoter	Non-Promoter
16	Ajitkumar Chimanbhai Patel	Non-Promoter	Non-Promoter	16	Vasundhara	Non-Promoter	Non-Promoter
17	Dilip C Patel	Non-Promoter	Non-Promoter	17	K. Rekha	Non-Promoter	Non-Promoter
18	Raja Sekaran S*	Non-Promoter	Non-Promoter	18	N Sathyanarayan a Rao	Non-Promoter	Non-Promoter
19	Vasundhara	Non-Promoter	Non-Promoter	19	R. Suthesh	Non-Promoter	Non-Promoter
20	K. Rekha	Non-Promoter	Non-Promoter	20	Beena	Non-Promoter	Non-Promoter
21	N Sathyanarayana Rao	Non-Promoter	Non-Promoter	21	Shanmugam Palanivelu	Non-Promoter	Non-Promoter
22	R. Suthesh	Non-Promoter	Non-Promoter	22	S. Seethalakshmi	Non-Promoter	Non-Promoter
23	Gerard Arthur Pennefather*	Non-Promoter	Non-Promoter	23	Naresh Kumar S Mehta	Non-Promoter	Non-Promoter
24	Beena	Non-Promoter	Non-Promoter	24	Rajashree Naresh Mehta	Non-Promoter	Non-Promoter
25	Shanmugam Palanivelu	Non-Promoter	Non-Promoter	25	Viswanathan Sivakumar	Non-Promoter	Non-Promoter
26	S. Seethalakshmi	Non-Promoter	Non-Promoter	26	V Sumithra	Non-Promoter	Non-Promoter
27	Naresh Kumar S Mehta	Non-Promoter	Non-Promoter	27	Dhanalakshmi S	Non-Promoter	Non-Promoter
28	Rajashree Naresh Mehta	Non-Promoter	Non-Promoter	28	Kannabiran Ranganathan	Non-Promoter	Non-Promoter
29	Viswanathan Sivakumar	Non-Promoter	Non-Promoter	29	Srividhya Jagannathan	Non-Promoter	Non-Promoter
30	V Sumithra	Non-Promoter	Non-Promoter	30	Keshav Jagannathan	Non-Promoter	Non-Promoter
31	Dhanalakshmi S	Non-Promoter	Non-Promoter	31	B Ravindra Kumar	Non-Promoter	Non-Promoter
32	Kannabiran Ranganathan	Non-Promoter	Non-Promoter	32	Sathishkumar Kallepu	Non-Promoter	Non-Promoter
33	Srividhya Jagannathan	Non-Promoter	Non-Promoter				
34	Keshav Jagannathan	Non-Promoter	Non-Promoter				
35	B Ravindra Kumar	Non-Promoter	Non-Promoter				
36	Sathishkumar Kallepu	Non-Promoter	Non-Promoter				

*Removed proposed allottees

Newly added proposed allottee

4. In the EGM Explanatory Statement – Point No. 22 - Page No. 29 – Practicing Company Secretary Certificate shall be amended and read as below:

A fresh certificate from CS M Vijaya Kumar (Membership No. 62533 and COP No. 23384) Proprietor of M/s. MVK& ASSOCIATES, Practicing Company Secretary, certifying that the Preferential Issue of Equity Shares is being made in accordance with the requirements of ICDR Regulations shall be placed before the Extra-Ordinary General Meeting of the shareholders. The certificate shall be made available online for inspection to the Members at the Meeting and which can be accessed at https://retinapaints.com/policy-documents/Compliance_Certificate_24.pdf

This Corrigendum/ Addendum to the EGM Notice shall form an integral part of the EGM Notice, which has already been circulated to the Shareholders of the Company, and on and from the date hereof, the EGM Notice shall always be read in conjunction with this Corrigendum / Addendum. Accordingly, all concerned shareholders, Stock Exchanges, Depositories, Registrar and Share Transfer Agent, agencies appointed for e-voting, other Authorities, regulators, and all other concerned persons are requested to take note of the above changes. All other contents of the EGM Notice, save and except as modified or supplemented by this Corrigendum, shall remain unchanged.

This Corrigendum/ Addendum shall also be available at the website of the Company at <https://www.retinapaints.com/egm/> and on the website of BSE Limited (“BSE”) where the shares of the Company are listed.

By Order of the Board of Directors
FOR RETINA PAINTS LIMITED
SD/-
KRISHNAMACHARI RAMU
COMPANY SECRETARY & COMPLIANCE OFFICER
MEMBERSHIP NUMBER – A7679

Date: 26.08.2024
Place: Hyderabad